

GENERAL AGREEMENT ON TARIFFS AND TRADE
ACCORD GENERAL SUR LES TARIFS DOUANIERS ET LE COMMERCE
ACUERDO GENERAL SOBRE ARANCELES ADUANEROS Y COMERCIO

RESTRICTED

IMC/STAT/17/Add.12
3 June 1985

Arrangement Regarding Bovine Meat

INTERNATIONAL MEAT COUNCIL

REPLY TO QUESTIONNAIRE

NEW ZEALAND

(Updated to Fourth Quarter 1984)

Note: The present reply relates to:

PART A: Table A.1

PART B: Tables B.1, B.2, B.4

PART C: Tables C.3.1, C.4.3

PART D: Table D.1

Table A.1. Bovine Cattle Numbers and Herd Structure
(As at 30 June)

	('000 head)				
	1982	1983	1984 ⁸	1985 ⁹	1986 ¹⁰
Total cattle	7,912.3	7,630.5	7,910	8,160	8,254
Bulls	144.7	126.5			
Dairy cows ²	2,080.9	2,178.7			
Dairy heifers ³	436.4	477.1			
Beef cows ⁴	1,659.3	1,618.5			
Beef heifers ⁵	537.0	375.3			
Steers ⁶	1,266.8	1,232.2			
Calves ⁷	1,764.3	1,605.9			

¹ Breeding bulls

² Includes not in milk or calf

³ Includes not in calf

⁴ Includes dry cows and heifers one to two years bred from

⁵ Dry heifers

⁶ Includes non-breeding bulls

⁷ Includes heifers under one year

⁸ Provisional

⁹ Agricultural Review Committee estimate

¹⁰ MAF estimate

Table B.1. Inspected and Total Slaughtering and
Average Dressed Carcass Weights

Inspected Kill ('000 head)

Year ¹¹	I Quarter	II Quarter	III Quarter	IV Quarter
1983 Cows and heifers			163	174
Adult male cattle			134	165
Calves			801	99
Total cattle and calves			1,099	438
1984 Cows and heifers	223	385	172	181
Adult male cattle	226	259	168	181
Calves	5	6	716	87
Total cattle and calves	455	650	1,056	448
<u>Forecast (Total)</u> ¹⁰				
1985 Calves	861			
Total cattle and calves	2,870			
1986 Calves	847			
Total cattle and calves	3,002			

¹⁰MAF estimate

¹¹Year ended 30 September

Table B.2. Total Production of Bovine Meat

('000 tonnes, dressed carcass weight)

Year ¹¹	Beef	Veal	Total
1982	499	90	519
1983	491	19	510
1984	419	15	434
Est. ¹² 1985	452	15	467
Forecast ¹⁰ 1986	487	15	502

¹⁰ MAF estimate

¹¹ Year ending 30 September

¹² Agricultural Review Committee estimate

Table B.4. Consumption of Bovine Meat

('000 tonnes)

Year ¹¹	Total Consumption ¹³	Per Capita Consumption (kg.)
1982 I	36.9	11.69
II	36.3	11.48
III	40.5	12.78
IV	41.1	12.94
Total	154.8	48.89
1983 I	37.1	11.66
II	34.9	10.93
III	38.1	11.90
IV	35.5	11.04
Total	145.6	45.53
1984 I	33.9	10.51
II	34.8	10.76
III	37.2	11.47
Forecast ¹⁰		
1985	129.3	39.02
1986	126.4	37.73

¹⁰MAF estimate

¹¹Year ended 30 September

¹³Meat production local market

Table C.3.1. Exports of Cattle, Beef and Veal by Volume

('000 tonnes)

Year ¹¹	Live Cattle (Number)	Total Beef and Veal ¹⁰ Product Weight
1983	Nil	233
1984	Nil	179
1985 ^{12, 14}	Nil	210
Forecast ¹⁰		
1986	Nil	190

¹⁰ MAF estimate

¹¹ Year ending 30 September

¹² Agricultural Review Committee

¹⁴ Export availability from current season's production

PART C

**Table C.4.3 Exports of Frozen Beef and Veal by Country of Destination,
Quantity ("Q" = Product Weight, '000 Metric Tons) and Value ("V" = US\$'000 f.o.b.)**

* Includes fresh and chilled beef and veal

	1980		1981		1982								Total 1982		1983								Total 1983		1984								Total 1984	
					I		II		III		IV				I		II		III		IV				I		II		III		IV			
	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V				
TOTAL EXPORTS	217.3	524.7	237	490	55.0	109.4	84.9	167	71.9	141.5	37.0	77.8	248.8	456.7	72.0	149.4	84.3	190.3	50.3	113.8	24.9	57.6	231.5	511.1	49.2	109.3	62.4	135.1	46.5	93.2	39.1	80.0	197.2	417.6
of which to:																																		
(1) UNITED STATES	159.7	355.5	171	320	43.9	79.2	63.3	115	54.7	98.2	22.1	39.9	184.0	332.3	54.6	150.7	62.4	132.8	32.0	66.6	16.1	33.1	165.1	338.3	37.6	77.6	49.5	99.9	32.1	58.6	26.5	47.9	145.7	284.0
(2) CANADA	25.7	61.8	24.3	49.7	3.8	7.8	9.6	18.3	6.9	13.3	5.5	10.6	26.0	50.0	7.9	16.7	7.8	17.7	5.0	11.4	3.3	7.7	24.0	53.6	3.5	8.1	4.0	9.1	6.0	11.9	3.8	7.6	17.3	36.7
(3) JAPAN	4.9	17.2	7.1	19.4	0.8	2.5	1.2	4.4	1.1	3.1	1.8	4.7	4.9	14.7	2.2	6.5	2.5	8.0	2.9	7.1	0.5	1.7	8.1	23.3	3.6	8.7	1.9	5.1	2.1	4.8	1.4	4.7	9.0	23.3
(4) SAUDI ARABIA	0.8	2.3	1.7	5.7	0.4	1.3	0.4	1.4	0.6	2.1	0.6	2.0	2.0	6.8	0.3	1.3	0.5	1.5	0.5	1.5	0.3	1.2	1.6	5.5	0.1	0.7	0.1	0.5	0.1	0.5	0.1	0.7	0.4	2.4
(5) PAPUA NEW GUINEA ^{15/}	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.6	0.7	1.2	1.5	1.0	1.4	0.4	0.6	3.2	4.2	0.2	0.4	0.2	0.3	0.3	0.4	0.3	0.5	1.0	1.6
(6) HONG KONG	2.3	11.4	2.9	11.8	0.6	2.4	0.8	3.0	0.9	3.3	0.6	2.5	2.9	11.2	0.6	2.1	0.7	2.5	0.9	3.0	0.6	2.2	2.8	9.8	0.4	1.6	0.6	2.3	0.8	3.1	0.5	2.1	2.3	9.1
(7) SINGAPORE	2.3	10.4	2.7	11.0	0.9	3.1	1.0	3.9	0.9	3.3	0.6	2.3	3.4	12.6	0.6	2.3	1.2	3.7	0.9	2.8	0.4	1.5	3.1	10.3	0.7	2.4	0.	2.4	0.6	2.2	0.4	1.5	2.4	8.5
(8) FRENCH POLYNESIA	2.5	8.3	3.4	11.5	0.8	2.2	0.8	2.2	0.7	2.0	0.6	1.7	2.9	8.1	0.5	1.8	0.7	2.1	0.6	1.9	0.5	1.8	2.3	7.6	0.5	1.8	0.6	2.	0.5	1.8	0.5	1.	2.1	7.4
(9) KOREA, REPUBLIC OF ^{15/}	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1.7	5.	1.	4.8	0.4	0.7	3.8	10.0	-	0.	1.9	4.8	0.3	0.5	1.	2.8	3.5	8.2
(10) OTHERS																																		

^{15/} Prior to 1983 trade statistics were provided for the United Kingdom and USSR as opposed to Papua New Guinea and the Republic of Korea.

Table D.1. Beef Prices

Year ¹¹	Average minimum price, guaranteed to producers ¹¹	Average price received by producers ¹¹	Average retail price for beef (Porterhouse) ¹⁶	Average retail price for competing meat (Hogget Forequarter) ¹⁶	Consumer price index ¹⁷
1982					
I	125.0	N.A.	666.11	244.32	837
II	125.0	N.A.	666.97	228.60	864
III	125.0	N.A.	662.76	233.73	907
IV	125.0	N.A.	687.61	239.37	940
Average	125.0	N.A.	682.77	229.50	
1983					
I	125.0	N.A.	682.77	226.92	965
II	125.0	N.A.	698.65	235.49	973
III	125.0	139.0	767.52	247.07	983
IV	125.0	131.0	815.35	246.92	991
Average	125.0		741.11	239.10	
1984					
I	125.0	126.0	815.26	240.07	1,000
II	125.0	135.0	807.72	239.75	1,007
III	125.0	145.0	813.67	242.67	1,029
IV	125.0	183.0	862.67	250.67	1,060
Average	125.0	147.5	824.83	243.29	
1985					
I	125.0	185.0	912.00	248.00	1,094
II	125.0	215.0			

¹¹Year ended 30 September

¹⁶Year ended 30 December

¹⁷Base revised to December quarter 1983 = 1,000

NOTES/NOTAS

- ¹Taureaux reproducteurs/Toros destinados a la reproducción
- ²Y compris les vaches qui ne donnent pas de lait ou ne sont pas pleines/
Con inclusión de las sin leche o no preñadas
- ³Y compris les génisses non pleines/Con inclusión de las no preñadas
- ⁴Y compris les vaches sèches et les génisses d'un à deux ans/Con
inclusión de las vacas secas y las becerras de un a dos años
- ⁵Génisses sèches/Becerras secas
- ⁶Y compris les taureaux non reproducteurs/Con inclusión de los toros no
destinados a la reproducción
- ⁷Y compris les génisses de moins d'un an/Con inclusión de las becerras
de menos de un año
- ⁸Provisoire/Cifra provisional
- ⁹Estimation de L'Agricultural Review Committee (Comité de L'agriculture)/
Estimación del Comité de Inspección Agropecuaria
- ¹⁰Estimation du MAF (Ministère de L'agriculture et des forêts)/Estimación
del Ministerio de Agricultura y Silvicultura
- ¹¹Campagne se terminant le 30 septembre/Ejercicio finalizado el
30 de septiembre
- ¹²Estimation de L'Agricultural Review Committee (Comité de L'agriculture)/
Estimación del Comité de Inspección Agropecuaria
- ¹³Marché local de production de viande/Mercado nacional de la producción
de carne
- ¹⁴Disponibilités à l'exportation selon la production de l'année
concernée/Producción de la campaña en curso disponible para la exportación

¹⁵ A partir de 1983, les statistiques des échanges de la Papouasie-Nouvelle-Guinée et de la République de Corée ont remplacé dans le tableau celles du Royaume-Uni et de l'Union soviétique./Antes de 1983 se facilitaban estadísticas del comercio con el Reino Unido y la Unión Soviética en lugar de con Papua Nueva Guinea y la República de Corea.

¹⁶ Campagne se terminant le 30 décembre/Ejercicio finalizado el 30 de diciembre

¹⁷ Nouvelle période de référence: dernier trimestre 1983 = 1.000/Base revisada: trimestre terminado en diciembre de 1983 = 1 000